

AVIATION ADMINISTRATION

We support leading investors, lessors, financiers and operators in respect of their international financing and leasing operations.

As the aircraft leasing market continues to grow globally, financing and structuring solutions are also changing, driven by investor demand as well as regulatory and tax developments.

Lessors are finding the opportunity to identify new sources of funding with an increasing prevalence of fund and securitisation platforms tailored to investor requirements.

Through our 33 offices and desks, we provide our clients with vertically integrated services from investor to asset from stand-alone lease SPCs to multi-layered fund and securitisation structures.

This environment requires a comprehensive administration solution that offers:

- A streamlined technical solution with vertically integrated data and reporting from lease to investor
- A solutions orientated, experienced administration team, ensuring time sensitive transaction closing and reporting.

OUR FUND AND CORPORATE SERVICES

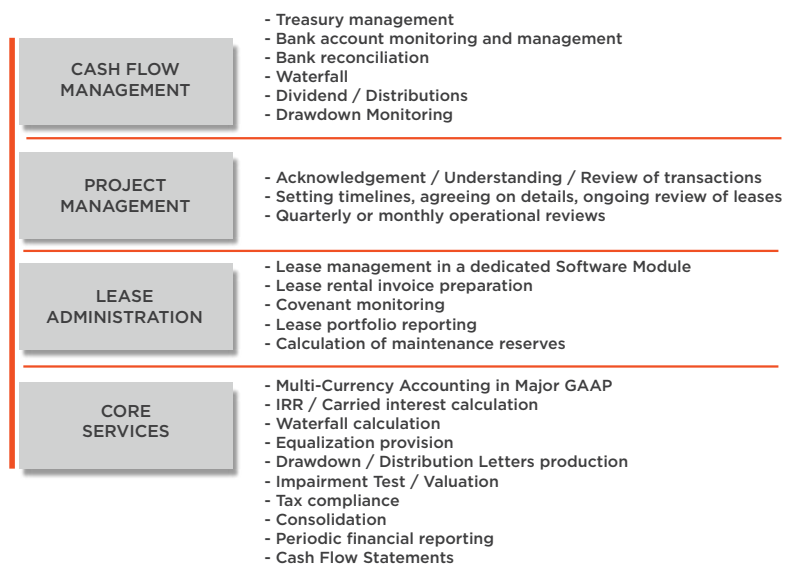
Supporting your operational requirements

- Fund and SPV administration with setup assistance
 - Multi-GAAP Accounting
 - Consolidation and investor reporting
 - Domiciliation, Directors
 - Integration of lessee data and reporting
 - Liquidation support
 - Transfer pricing analysis and documentation
 - Tax compliance
 - Compliance and regulatory (FATCA, CRS, AIFMD)
- And more...

...for investment and funding structures such as:

- Owner Lease vehicles
- Lease in - Lease out (LILO) structures
- Securitisations
- Funds
- Multi-jurisdictional platforms
- Holding / financing companies
- Trusts

OUR LEASE ADMINISTRATION SERVICES



WHY CHOOSE ALTER DOMUS TO ADMINISTER YOUR AVIATION PLATFORM?

OUR DEDICATED TEAM

- Aviation experience across all key locations
- In-house directors with availability when required
- Fluency in 25 languages
- 4 to 6 eyes verification at every step
- Open, fast and easy communication through a single contact person
- Alter Domus' resources of 1,800 employees
- Continual investment in technical (accounting, tax, legal) and industry training
- In-house technical pools: VAT & Corporate Tax, Corporate Law, Liquidation, IFRS and Transfer Pricing
- Lease administration team which provides our clients with quality service and knowledge sharing

INDEPENDENCE

- Majority management owned
- As an independent service provider, our partners are selected based on their competency and added value to our clients

INTEGRATED SOLUTIONS

- Services for aviation funds and securitisations including regulated funds, limited partnerships, general partners, carried interest entities, intermediate and leasing vehicles.
- Global network of 39 offices and desks, on 5 continents, including all key locations for aircraft leasing and financing activities.

DEDICATED SOFTWARE

- Comprehensive industry leading and integrated solutions via eFront that address the complexity of the target assets such as:
 - Asset depreciation, maintenance reserve calculations and multiple amortisation methods
 - Issuance of Lease Rental Invoices
 - Reporting needs around lease portfolio data

OUR TRACK RECORD

- We administer aviation structures in all key jurisdictions with dedicated leasing and financing expertise including: Owner Lease, Lease in - Lease out (LILO), Securitisations, Funds, Multi-jurisdictional platforms, Holding / financing companies and Trusts.
- Alter Domus serves 9 of the 10 largest Private Equity houses in the world
- Alter Domus serves 6 of the 10 largest Real Estate houses in the world
- Alter Domus serves 5 of the 10 largest Private Debt managers in the world

ALTER DOMUS CONNECT

- Online access to all corporate documents managed by Alter Domus
- Highly secure web access
- User-friendly interface, available 24/7
- Dedicated IT team for system maintenance and software update

YOUR AVIATION ADMINISTRATION TEAM



MAIN CONTACT

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Alter Domus is a fully integrated Fund and Corporate services provider, dedicated to international private equity & infrastructure houses, real estate firms, private debt managers, multinationals, capital markets issuers and private clients. Our vertically integrated approach offers tailor-made administration solutions across the entire value chain of investment structures, from fund level down to local Special Purpose Vehicles.

Founded in Luxembourg in 2003, Alter Domus has continually expanded its global service offer and today counts 39 offices and desks across five continents. This international network enables clients to benefit globally from the expertise of more than 1,800 experienced professionals active in fund administration, corporate secretarial, accounting, consolidation, tax and legal compliance, depositary services and debt administration services.

We are proud to serve 17 of the 20 largest private equity houses, 15 of the 20 largest real estate firms and 17 of the 20 largest private debt managers in the world.

www.alterDomus.com

*YOU HAVE NEED, WE HAVE KNOWLEDGE.

alterDomus*