

LIQUIDATION

For investment funds and holding companies: Voluntary Liquidations

Luxembourg

WHY WIND UP ?

- Group simplification by liquidating dormant companies
- Exit strategies (sector/regional economy/market deterioration)
- Restructuring, reorganisation of the range of products in order to fit the market requirements

WHAT YOU EXPECT WHEN HIRING AN INDEPENDENT LIQUIDATOR ?

Remain core business focused

Valuable time saving using a dedicated team of experts

Peace of mind

Knowing that you are working with a successful and trustworthy service provider

High level of quality

Minimise your reviewing tasks

Confidentiality

Guarantee that your information and data will be valued and protected

Centralisation of communication

Stay updated through an effective multiparty communication
Sole point of contact for all stakeholders

Efficiency

Meeting deadlines and requirements

Transparency

24/7 access to your files and data

Avoid conflicts of interest

Working with a fully independent partner who only serves your interests

WHAT WE DO DURING THE LIQUIDATION PROCESS

Through a systematic process we provide tailor-made solutions depending on your specific priorities.

We can either act as liquidator or assist the liquidator in the liquidation process.

PREPARATION OF THE LIQUIDATION

- Analysis of the situation : Identification of the assets, review of their liquidity
- Identification of the liabilities
- Review of the commitments and the tax situation
- Estimation of costs
- Definition of a timetable



LIQUIDATION OPERATIONS

- Realisation of the assets
- Termination of all agreements with service providers
- Payments of debts/pending invoices
- Coordination with the various interveners (auditors, tax advisors, notaries, banks etc.)
- Payment of advances on liquidation proceeds



CLOSURE OF THE LIQUIDATION

- Preparation of the liquidator's report
- Communication with the shareholders, the auditors and regulated bodies
- Final payments and distribution to shareholders
- Publication and reporting tasks
- Deregistration

WHY CHOOSE ALTER DOMUS' LIQUIDATION SERVICES ?

OUR DEDICATED RESOURCES

- A dedicated and experienced liquidation team specialised in this area
- Continual investment in technical (accounting, tax, legal) and industry training
- Experienced team that can rely on the resources of Alter Domus with over 2,000 professional staff with complementary expertise in :
 - VAT & Corporate Tax
 - Corporate Law
 - Real Estate
 - Private Equity & Infrastructure
 - Debt
 - Fund administration

OUR TRACK RECORD

- Liquidator's mandate for :
 - UCIT funds liquidations
 - Non-UCIT funds liquidations
 - Holding companies liquidations
- Liquidator assistance to wind down Luxembourg holding companies and investment funds
- 50 liquidator's mandates currently open
- Assistance of circa 160 companies through their liquidation process each year

HIGH QUALITY SERVICES

- Strong internal processes guaranteeing strict adherence to agreed timelines
- 4 to 6 eyes verification at every step
- Open, fast and easy communication through dedicated contact persons
- Assurance of confidentiality
- Team documents and emails sharing tool allows optimal follow-up

INDEPENDENCE

- Majority management owned, avoids conflicts of interest
- As an independent service provider, our partners are selected based on their competency and added value

YOUR LIQUIDATION SERVICES TEAM



MAIN CONTACT

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Alter Domus is a fully integrated Fund and Corporate services provider, dedicated to international private equity & infrastructure houses, real estate firms, private debt managers, multinationals, capital markets issuers and private clients. Our vertically integrated approach offers tailor-made administration solutions across the entire value chain of investment structures, from fund level down to local Special Purpose Vehicles.

Founded in Luxembourg in 2003, Alter Domus has continually expanded its global service offer and today counts 40 offices and desks across five continents. This international network enables clients to benefit globally from the expertise of more than 2,000 experienced professionals active in fund administration, corporate secretarial, accounting, consolidation, tax and legal compliance, depositary services and debt administration services.

We are proud to serve 17 of the 20 largest private equity houses, 15 of the 20 largest real estate firms and 17 of the 20 largest private debt managers in the world.

www.alterDomus.com

YOU LIQUIDATE, WE MANAGE.

alterDomus*