

# CAPITAL MARKETS

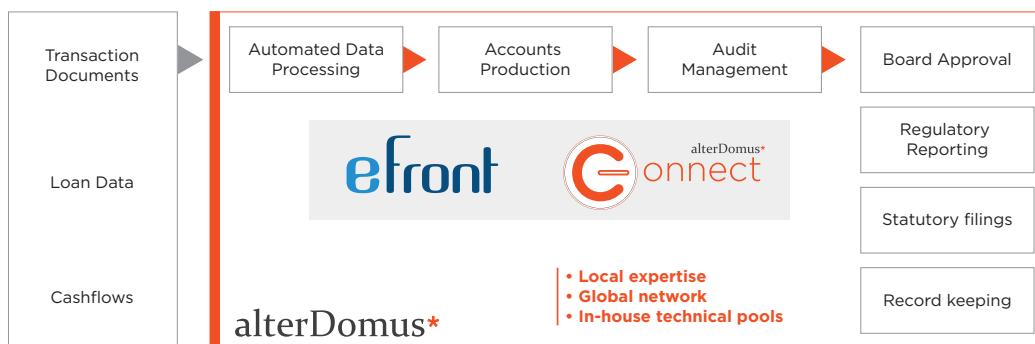
We understand the challenges facing arrangers, originators and investment managers alike and through our working relationships with leading advisers, we work closely to provide key solutions from issuance through to maturity.

Our clients increasingly utilise structured finance solutions as part of their investment and funding solutions which has led to us expanding specialist teams in key European structured finance jurisdictions. This ensures we can provide you with dedicated support and expertise where you need it, catering for capital markets and privately placed securitisation transactions across all major asset classes, as well as asset finance/leasing transactions.

With a constantly developing regulatory landscape, we understand the challenges which can arise in closing new transactions and in managing subsequent requirements for SPVs in structured finance transactions. We constantly monitor and are flexible enough to adapt to these changes.

## INTEGRATED SOLUTIONS

Our process driven approach utilises industry leading software and ensures timely, high quality deliverables.



### BESPOKE INVESTMENT STRUCTURES

The introduction and continuous enhancement of securitisation legislation in various locations provides robust funding and investment solutions for investors, particularly in debt, private equity and infrastructure.

We provide a vertically integrated solution for such structures, including fund administration, SPV management and in the case of debt investments, loan administration.

### ASSET FINANCE

We support leading investors, lessors and operators in aviation, shipping and related assets in respect of their financing and leasing operations. Structures managed by Alter Domus include lease in-lease out SPCs, operating lease platforms and fund structures.

## WHAT WE DO FOR CAPITAL MARKETS TRANSACTIONS

### CORE CORPORATE SERVICES

- On-boarding including KYC, account opening, registration with tax and regulatory authorities and transaction execution
- Registered office and company secretary
- In-house experienced Directors
- Trustee / foundation (Stitching)
- Accounting and reporting
- Audit support
- Tax compliance
- Management of warehouse / fund structures

### INCLUDING KEY ISSUER ROLES IN CAPITAL MARKETS TRANSACTIONS

- Prompt and informed review and execution of transaction documents
- Acting as linking pin for multiple counterparties ensuring continuous information flow
- Transaction review including quarterly board meetings
- Credit rating monitoring (counterparties and debt securities)
- Market Abuse Directive / Rating Agency disclosures
- Listing Maintenance
- Central Bank Reporting
- FATCA Compliance

# WHY CHOOSE ALTER DOMUS TO ADMINISTER YOUR CAPITAL MARKETS VEHICLES ?

## OUR CREDENTIALS

- Capital Markets professionals across all our network
- In-house directors with availability when required
- Fluency in English, German, French and 23 other languages
- 4 to 6 eyes verification at every step
- Alter Domus' resources of 2,400 employees across multiple jurisdictions

## FLEXIBILITY AND CLIENT FOCUS

- Tailored approach responding to each fund's requirements
- Open, fast and easy communication through a single contact person
- Local services are performed in accordance with local working practices where the client's activity is carried out
- All tax, accounting and legal matters are managed by the same team

## OUR EXPERTISE AND TRACK RECORD

- We administer over 100 dedicated securitisation / structured finance SPVs
- We support all major asset classes including Asset Backed Securities (ABS), Collateralized Loan Obligation (CLO), and Mortgage-Backed Securities (MBS)

Leading experience in bespoke investment structures in respect of:

- Private Equity & Infrastructure
- Real Estate
- Debt
- Asset Finance / Leasing (aircraft, shipping)

We serve:

- 17 of the 20 largest PE houses in the world
- 19 of the 20 largest RE firms in the world
- 16 of the 20 largest Private Debt managers in the world
- Over 10,200 SPVs (i.e. Holding companies and financing vehicles)

## INDEPENDENCE

- Majority management owned
- As an independent service provider, our partners are selected based on their competency and added value to our clients
- We are fully independent from transaction parties and their advisers

## ALTER DOMUS CONNECT

- Online publication of all corporate documents managed by Alter Domus
- Highly secure web access
- User-friendly interface, available 24/7
- Qualified scanning and indexing team
- Dedicated IT team for system maintenance and software updates

## INTEGRATED SOLUTIONS

- Global network of more than 40 offices and desks.
- End to end solutions: from outsourced fund administration to management of local structure
- In-house technical pools: VAT & Corporate Tax, Corporate Law, Liquidation, IFRS and Transfer Pricing

## YOUR CAPITAL MARKETS TEAM



### MAIN CONTACT

TIM HOUGHTON  
Head of Debt and Capital Markets  
+352 48 18 28 3349  
Tim.Houghton@alterDomus.com

Alter Domus is a fully integrated fund and corporate services provider, dedicated to international private equity & infrastructure houses, real estate firms, private debt managers, multinationals, capital markets issuers and private clients. Our vertically integrated approach offers tailor-made administration solutions across the entire value chain of investment structures, from fund level down to local special purpose vehicles.

Founded in Luxembourg in 2003, Alter Domus has continually expanded its global service offering and today counts more than 40 offices across 20 countries. This international network enables clients to benefit globally from the expertise of more than 2,400 experienced professionals active in fund administration, corporate secretarial, accounting, consolidation, tax and legal compliance, depositary services and debt administration services.

We are proud to serve 17 of the 20 largest private equity houses, 19 of the 20 largest real estate firms and 16 of the 20 largest private debt managers in the world.

[www.alterDomus.com](http://www.alterDomus.com)

\*YOUR PARTNER FOR GROWTH

alterDomus\*