

DEBT ADMINISTRATION

Through a systematic process design, we provide tailor-made solutions depending on your specific needs, structures and priorities.

Investment managers are increasingly seeking investment opportunities in the debt market, varying from investment in corporate loans to opportunistic investment in distressed assets in real estate and private equity & infrastructure markets. Their objective is to provide investors, including pension funds and insurance companies, with optimal returns in a low yield and challenging economic environment.

The very broad range of strategies used to pursue debt investment opportunities across the capital structure leads to ever more novel and sophisticated legal structures and financial instruments in a continuously evolving tax and regulatory environment.

This dynamic environment requires a new type of debt administration and support service that offers:

- An unsurpassed technical solution combined with time sensitive and accurate reporting
- A dedicated debt administration team involved in all elements of the debt funds' structure including transaction management, administration, bookkeeping/ financial reporting, provision of directors and acting as facility agent on behalf of lenders.

WHAT CAN YOU EXPECT WHEN OUTSOURCING TO A DEBT ADMINISTRATION TEAM?

REMAIN CORE BUSINESS FOCUSED

Valuable time saving using a dedicated team of experts

RISK MITIGATION

Assurance that you are working with a successful and trustworthy service provider

HIGH LEVEL OF QUALITY

Minimise your reviewing tasks

CONFIDENTIALITY

Guarantee that your information and data will be valued and protected

CENTRALISATION OF COMMUNICATION

Stay updated through effective multiparty communication

EFFICIENCY

Meeting deadlines and requirements

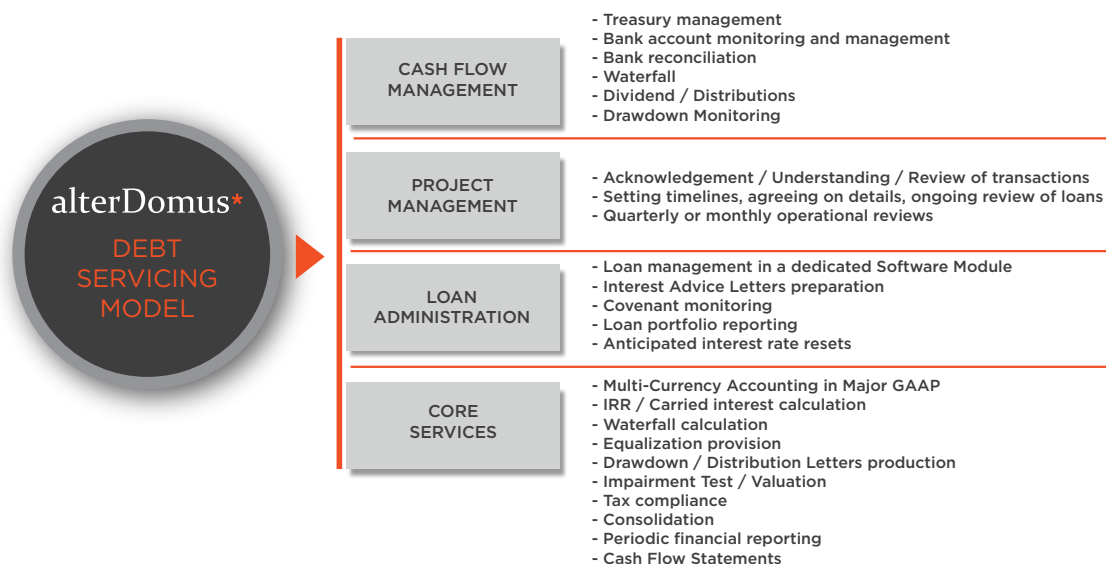
TRANSPARENCY/ACCESS TO KEY DATA

24/7 access to your files and data

AVOID CONFLICTS OF INTEREST

Working with a fully independent partner who only serves your interests

WHAT DO WE DO?



WHY CHOOSE ALTER DOMUS TO SERVICE YOUR DEBT FUND?

OUR DEDICATED TEAM

- 260+ debt professionals across multiple jurisdictions
- 4 to 6 eyes verification at every step
- Continual investment in technical (accounting, tax, legal) and industry training
- In-house technical pools: VAT & Corporate Tax, Corporate Law, Liquidation, IFRS and Transfer Pricing
- Debt administration team which provides our clients with quality service and knowledge sharing

INTEGRATED SOLUTIONS

- We offer services for debt funds including regulated funds, limited partnerships, general partners, carried interest entities, special purpose and securitisation vehicles:
 - Company set-up/fund launch
 - Domiciliation
 - Corporate, legal and administration
 - Provision of Directors
 - Multi-GAAP accounting and consolidation
 - Reporting (regulatory/others)
 - Middle and back office services
 - NAV/carried interest calculation
 - Investor communication
 - Tax compliance
 - Statutory audit
 - Liquidation

OUR TRACK RECORD

- Globally, we serve:
 - 17 of the 20 largest Private Equity houses
 - 19 of the 20 largest Real Estate firms
 - 16 of the 20 largest Private Debt managers
- €360 billion in debt assets under administration including:
 - Real estate debt
 - Mezzanine/unitranche financing
 - Senior debt
 - Infrastructure debt
 - Non-performing bank loan portfolios
 - Corporate loans

ALTER DOMUS CONNECT

- Online access to all corporate documents managed by Alter Domus
- Highly secure web access
- User-friendly interface, available 24/7
- Qualified scanning and indexing team
- Dedicated IT team for system maintenance and software updates

DEDICATED SOFTWARE

- Comprehensive industry leading and integrated solutions via eFront with FrontLoan module that address:
 - The complexity of the target assets such as loan computation with variable and fixed features, early repayments and multiple amortisation methods
 - The issuance of Interest Advice Letters
 - The reporting needs around loan portfolio data

INDEPENDENCE

- Majority management owned, avoids conflicts of interest
- As an independent service provider, our partners are selected based on their competency and added value to our clients

KEY CONTACT

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Alter Domus is a fully integrated fund and corporate services provider, dedicated to international private equity & infrastructure houses, real estate firms, private debt managers, multinationals, capital markets issuers and private clients. Our vertically integrated approach offers tailor-made administration solutions across the entire value chain of investment structures, from fund level down to local special purpose vehicles.

Founded in Luxembourg in 2003, Alter Domus has continually expanded its global service offering and today counts more than 40 offices across 20 countries. This international network enables clients to benefit globally from the expertise of more than 2,400 experienced professionals active in fund administration, corporate secretarial, accounting, consolidation, tax and legal compliance, depositary services and debt administration services.

We are proud to serve 17 of the 20 largest private equity houses, 19 of the 20 largest real estate firms and 16 of the 20 largest private debt managers in the world.

www.alterDomus.com

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