

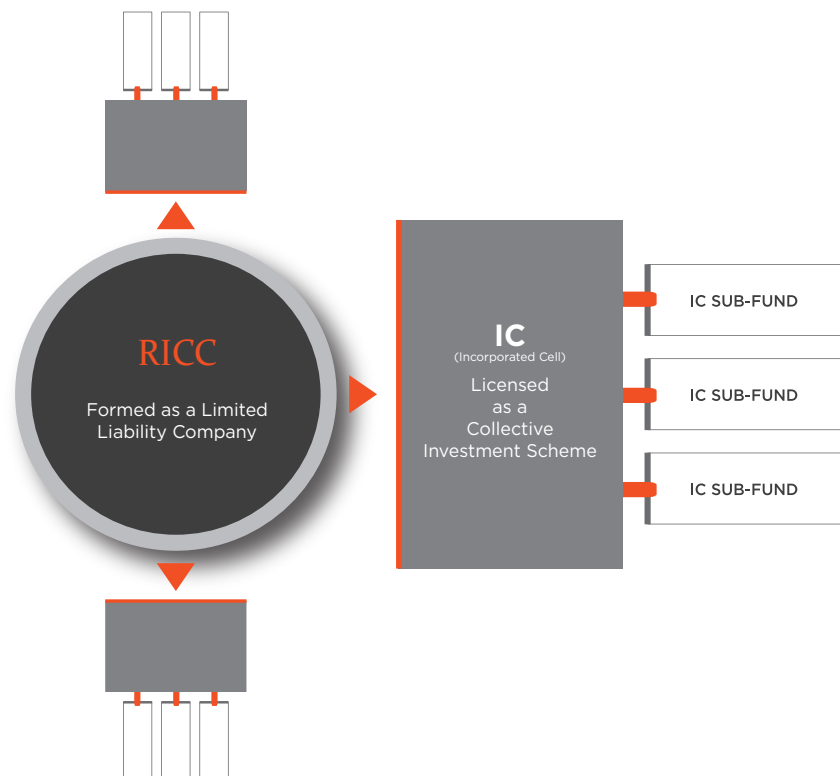
RECOGNISED INCORPORATED CELL COMPANIES

MALTA

A compelling solution for Family Offices and Fund Managers

RICC

Represents a **platform** comprising of an incorporated cell company which can provide **standardised administrative services** to any number of incorporated cells, each duly licensed as a collective investment scheme.



KEY ADVANTAGES OF MALTA RICC

- **Well segregated assets**

Assets and liabilities of each Incorporated Company are distinct and “ring fenced” from those of other ICs and the RICC itself - the key legal principle in this respect is that assets of each individual IC will not be available to the creditors of any other IC

- **Fast implementation**

Through standardisation of fund documents: functionary agreements and regulatory consents in respect of standardised fund documentation will be in place upon the setting up of the RICC and accordingly a new cell can be added at a fraction of the time that would be required were the structure to be established from scratch

- **Flexibility in asset relocation**

Incorporated Cells can migrate in and out of the RICC they share with other Incorporated Cells and either relocate to another RICC or establish themselves as separate independent schemes

- Possibility of ICs to establish segregated sub-funds

- Cross-IC investment and intra-IC contracting permitted

- Possibility for the RICC to generate revenue streams from a platform fee

SERVICES CARRIED OUT BY THE RICC

- Provision of administrative services related to the establishment of ICs
- Procurement of external service providers and approval of any subsequent changes
- Negotiation of service provision agreements and subsequent changes
- Submission of any model agreements to be used by ICs
- Submission to the competent authority of any changes or amendments to model agreements and submission of any new model agreements negotiated with service providers for the approval of the competent authority
- Signature of tripartite agreements between service providers, the RICC and an incorporated cell based on the model agreements
- Standardisation of any other documentation to be used by ICs
- Approval and joint signature of any applications for licenses (including variations, extensions thereof) to be submitted by or on behalf of incorporated cells which are in the course of being formed
- Provision of written declarations identifying any changes to model agreements already submitted to the competent authority, including a NIL declaration confirming that no changes have been made
- Provision of ancillary services as may be approved by the competent authority

Alter Domus (Services) Malta Limited Registered to act as a Company Service Provider by the MFSA.
Alter Domus Fund Services (Malta) Limited is recognised by the MFSA in terms of Article 9A(1) of the Investment Services Act (the "Act") and has been granted a Category 4B licence in terms of Article 6 of the Act by the MFSA.

YOUR RICC TEAM



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Alter Domus is a fully integrated Fund and Corporate services provider, dedicated to international private equity & infrastructure houses, real estate firms, private debt managers, multinationals, capital markets issuers and private clients. Our vertically integrated approach offers tailor-made administration solutions across the entire value chain of investment structures, from fund level down to local Special Purpose Vehicles.

Founded in Luxembourg in 2003, Alter Domus has continually expanded its global service offer and today counts 39 offices and desks across five continents. This international network enables clients to benefit globally from the expertise of more than 2,000 experienced professionals active in fund administration, corporate secretarial, accounting, consolidation, tax and legal compliance, depositary services and debt administration services.

We are proud to serve 17 of the 20 largest private equity houses, 15 of the 20 largest real estate firms and 17 of the 20 largest private debt managers in the world.

Alter Domus Malta was established in 2010 and has over 100 employees, 200 clients and 450 structures under administration.

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