

ALTER DOMUS CLO TRUSTEE SERVICES & SUMI TRUST

CORTLAND DCM SOLUTIONS

ALTER DOMUS OVERVIEW

Headquartered in Luxembourg

Offices in the Americas, Europe, Middle East & Africa, and Asia-Pacific

Core client types

CLO managers, Risk retention funds, credit funds, direct lenders, leading private equity firms, BDC's, & hedge funds

Relationship Management Offices

Chicago, Indianapolis, & London

Asset Currencies

USD, GBP, EUR, CAD, etc.

SSAE 18 SOC 1 Type II Audited



2,500+

PROFESSIONALS



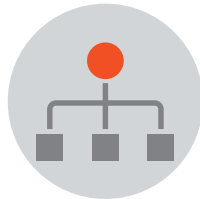
838bn

USD ASSETS UNDER ADMINISTRATION



1,900

UNIQUE INVESTMENT MANAGEMENT CLIENTS



500+

FUNDS SERVICED



6,000+

LOAN FACILITIES SERVED

SUMITOMO MITSUI TRUST BANK (U.S.A.) LIMITED "SUMI TRUST"

Established: September 10, 1987

Address

111 River Street,
Hoboken, NJ 07030,
U.S.A.

Shareholder

Sumitomo Mitsui Trust Bank, Limited

Business Lines

Global Custody Services, Securities Lending and Repo Services, Investment Mgmt. and Trustee Transfer Agency.

Credit Rating: Moody's

A1(LT)/ P-1(ST) S&P: A(LT) / A-1(ST) Fitch: A-/Stable/F1/A-

Member of Assoc.

FDIC
(Federal Deposit Insurance Corporation)

Japan Securities Investment
Advisers Association



211
Employees



USD
\$200
million
U.S.A
Capitalization



USD
\$290
billion
AUC



USD
\$1.018
billion
AUA

SuMi TRUST



Trustee



Custodian



Account
Bank



Paying
Agent



COLLATERAL
ADMINISTRATOR

ALTER DOMUS CLO TRUSTEE SERVICES & SuMi TRUST

Alter Domus SuMi TRUST

CLO Trustee Services

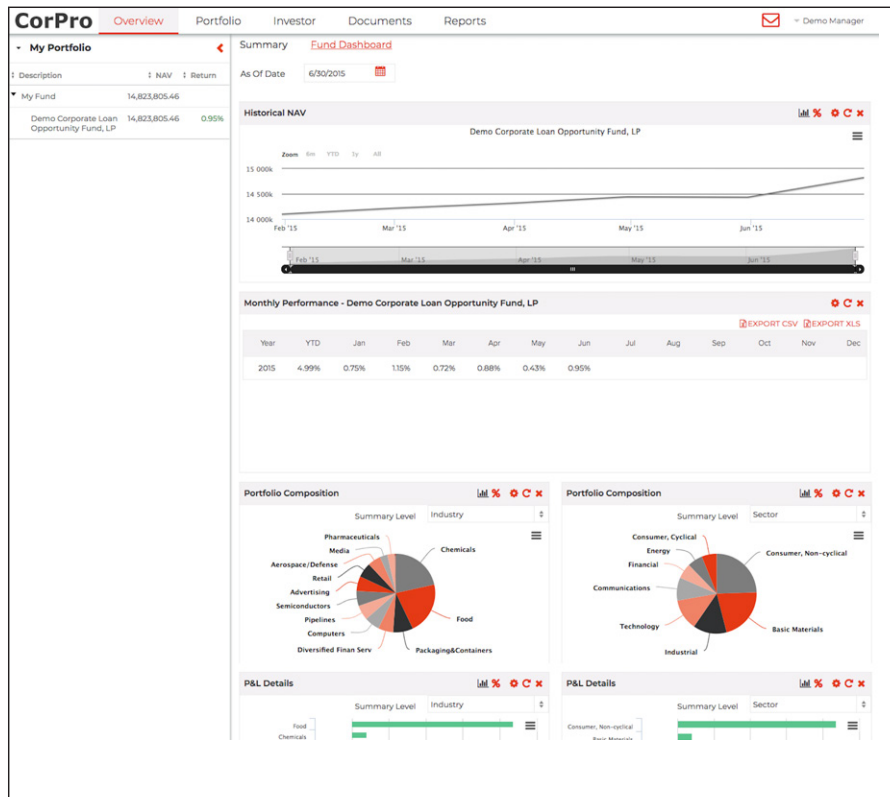
- SuMi TRUST CLO Trustee
- SuMi TRUSTAccount Bank
- SuMi TRUST DTC Paying Agent
- Alter Domus Collateral Administrator

Trustee Reporting

Thorough reporting provided to investors.

Online portal access to supporting information

TECHNOLOGY OVERVIEW: CORPRO



Network Security

- CorPro has a 2048-bit key SSL certificate. Non-secured connection is not permitted.

Password Policy

- CorPro uses User ID and Password authentication. Upon initial successful log in, user is allowed to set security questions and answers. User passwords are hashed with 256-bit encryption.
- User account lockout policy is set at 3 unsuccessful attempts. Locked out user can retry login in one hour or click the reset password link to reset user password.

Session Management

- User session timeout is set at 30 minutes without activity.

Data Storage

- CorPro databases and files are encrypted at rest

YOUR TEAM

TIM RUXTON
Alter Domus
+1 312 262 3125
Timothy.Ruxton@alterDomus.com

LUKE NEWCOMB
Alter Domus
+1 312 262 3125
Luke.Newcomb@alterDomus.com

ECLIFF JACKMAN
Vice President
Sumitomo Mitsui Trust Bank (U.S.A.)
Limited
+1 201 595 8921
Ecliff_Jackman@smtbusa.com

Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Whether a stand-alone fund with limited investments, or a large multi-billion-dollar fund with complex investment streams across multiple jurisdictions, we understand your world.

www.alterDomus.com and
<http://www.smth.jp/en/>

Vertical integration allows us to build dedicated teams to provide support and bespoke solutions across your entire value chain. By tapping into a talent pool of some 2,500 employees across more than 40 offices and desks, our expertise and cutting-edge technology combine to put you ahead of the game.

With an established professional focus on the private equity, infrastructure, real estate, and debt and capital markets sectors, we offer fund administration, corporate services, depository services, transfer pricing, domiciliation and management company services. Our specific experience in the debt and capital markets sector allows us to provide specialist solutions such as loan administration, agency services, trade settlement and CLO manager services.

*YOU GROW. WE SUPPORT.