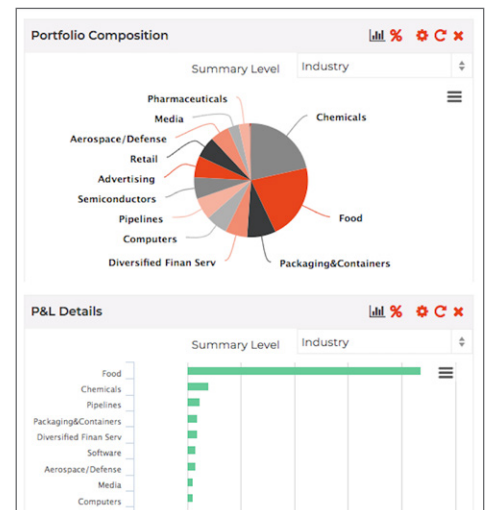
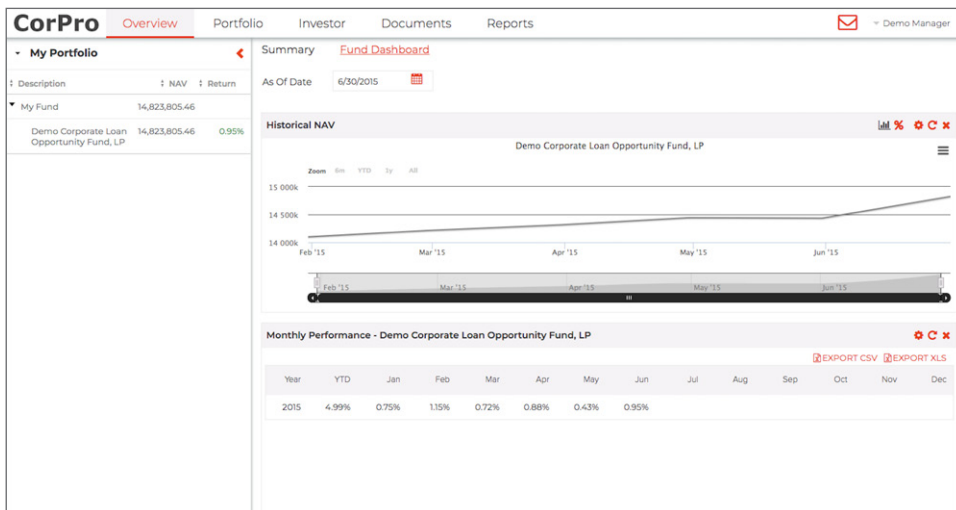


PRIVATE EQUITY FUND SERVICES

Services for Private Equity Managers

Alter Domus provides a comprehensive suite of services that are tailored to fit the needs of private equity funds. Our services include fund administration, middle and back office support and escrow services. We understand that each investment strategy is unique and requires specialized system support and expertise. Our seasons team of professionals offer private equity fund managers a comprehensive, cost effective solution that is tailored to each firm's investing approach and needs. Alter Domus provides your investors with the comfort of an experienced third-party administrator with a SSAE 18 SOC I Type II certification.



SOLUTIONS FOR DEBT, EQUITY, AND STRUCTURED PRODUCTS FOR PRIVATE EQUITY MANAGERS:

- Fund Accounting and Administration
- Cash Management
- Portfolio Administration
- Compliance and Regulatory Reporting
- Technology and Transparent Customized Reporting

INVESTMENT STRUCTURES SUPPORTED

- Joint-Ventures and Co-Investments
- Separate Accounts & Funds of One
- Parallel Funds and Blockers
- SPE's & AIVs
- Onshore & Offshore Feeders
- BDCs, LBOs
- Specialty Finance Companies
- Trusts & Securitizations
- UBTI and ECI tax-exempt / foreign structures

ONE-STOP ADMINISTRATION

- Administrative support during your capital raise
- Initial and subsequent close administration including capital call generation and rebalancing calculations
- Custody & asset servicing
- NAVs, financials, audit support & tax
- Data management, reporting & analytics
- State-of-the-art technology
- Simple fee structure
- Document management
- Client Web Portal CorPro
- Cash Management and monitoring of burn rates
- Collection of data from underlying investments
- Debt covenant reporting and drawdown monitoring

MANAGER SERVICES

- Consulting services for LPA preparation
- Secure investor portal for web reporting and documentation retention
- Maintenance of offshore fund vehicles
- License and regulatory approval management
- Joint venture and GP accounting
- Form PF data management support

SHAREHOLDER SERVICES

- Proprietary web portal for investor communications
- Preparation and maintenance of investor registry
- Capital Raising support include the distribution and tracking of PPM/LPA
- Capital Calls and Distributions
- Capital Account Statement Preparation
- AML, OFAC, KYC, FATCA compliance
- ERISA compliance monitoring
- ILPA compliant reporting
- Tracking of discrete financing rounds

FUND ACCOUNTING

- Calculate P&L and indicative NAVs
- Prepare periodic financial statements
- Performance calculations at the investor, fund, JV and portfolio company level
- Multi-tier carried interest waterfall calculations at the investor, fund, JV and asset level including clawback monitoring
- Customized investor reporting
- Prepare annual financial statement package with footnotes
- Investor/partnership accounting
- Full audit support
- Coordinate preparation of annual tax filings and annual audit
- Recapitalizations
- Valuation due diligence review
- Benchmarking returns of portfolio against peers / vintages / investment focus

ADDITIONAL SERVICES

- Escrow Services for Indemnity Claims, Auction Sales, Subscriptions, etc.
- Loan trade settlement
- Administrative and Successor Agency Services
- CLO Compliance, Waterfall and Reporting Management
- Credit & Special Asset Management Services
- Real Estate Services
- Financial Spreading and Analysis
- Workout negotiations between debtors and creditors

YOUR TEAM

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Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Whether a stand-alone fund with limited investments, or a large multi-billion-dollar fund with complex investment streams across multiple jurisdictions, we understand your world.

Vertical integration allows us to build dedicated teams to provide support and bespoke solutions across your entire value chain. By tapping into a talent pool of some 2,500 employees across more than 40 offices and desks, our expertise and cutting-edge technology combine to put you ahead of the game.

With an established professional focus on the private equity, infrastructure, real estate, and debt and capital markets sectors, we offer fund administration, corporate services, depository services, transfer pricing, domiciliation and management company services. Our specific experience in the debt and capital markets sector allows us to provide specialist solutions such as loan administration, agency services, trade settlement and CLO manager services.

www.alterDomus.com

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