

SUCCESSOR ADMINISTRATIVE AGENCY SERVICES

CORTLAND DCM SOLUTIONS

Alter Domus' successor administrative agency services platform is the perfect solution when the existing administrative agent of a syndicated bank loan decides to step down or needs to be replaced for deals in the United States, Europe and Asia.

Alter Domus has a dedicated successor agency team made up of seasoned credit professionals that have experience on both the buy and sell side. The team understands the dynamics that go on in syndicated bank loans and understands the goals of each type of investor. We understand the necessity of closing bank loan trades in a timely manner. Our responsiveness in the trade closing area is a key component to our superior service offering for large syndicated bank loans. The team focused on developing and maintaining positive and cohesive relationships with management teams and lenders so the agency transition is smooth and the working relationship is seamless. Alter Domus does not have any of the inherent conflicts that other administrative agents have because we do not take lending positions nor do we have proprietary trading positions. Alter Domus deploys state-of-the-art, proprietary loan systems to administer and report syndicated leveraged loans.

SUCCESSOR ADMINISTRATIVE AGENCY SERVICES SUMMARY

- Credit document negotiation and review
- Maintain register
- Timely coordination and processing of assignments
- Prepare and distribute notices to syndicate lenders as required by Credit Agreement using CorPro™ our proprietary Loan System:
 - Reminders, Rollovers/Rate Sets
 - Interest calculation and reconciliation for each accrual period
 - Bill, collect, and distribute principal, interest, and fees
- Collect and distribute financial statements and other compliance documents as required by Credit Agreement
- Tax reporting and filings
- Collateral Agency - Management and safekeeping
- Organize conference calls and communication amongst lender group
- Manage amendment processes
- Manage credits through Chapter 7 and 11 proceedings and out of court restructurings

ALTER DOMUS' OTHER LEVERAGED LOAN SERVICES

- Administrative and collateral agency services for a widely syndicated and middle market new issue loans on a private label basis or Alter Domus as named agent basis for all types of new issue loans, including DIP loans.
- Loan Administration
- Loan Trade Settlement
- CLO Manager Services
- Material Non-Public Information (MNPI) Firewall Service
- Equity and Warrant Registrar for non DTC securities



- OFFICES
- DESKS

AMERICAS

- Cayman Islands
- USA:
 - Chicago (IL)
 - New York (NY)
 - Darien (CT)
 - Austin (TX)
 - Indianapolis (IN)
 - Los Angeles (CA)
- Canada
- Latin America

EUROPE

- Belgium
- Cyprus
- France
- Germany
- Guernsey
- Ireland:
 - Dublin & Cork
- Jersey
- Luxembourg
- Malta
- Spain:
 - Barcelona & Madrid
- The Netherlands
- United Kingdom
- Italy
- Nordic
- Poland
- Portugal
- Russia & CIS
- Switzerland

MIDDLE EAST & AFRICA

- Mauritius
- Israel
- Middle East

ASIA-PACIFIC

- Australia
- China:
 - Beijing, Nanjing & Shanghai
- Hong Kong
- Singapore
- India

YOUR TEAM

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Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Whether a stand-alone fund with limited investments, or a large multi-billion-dollar fund with complex investment streams across multiple jurisdictions, we understand your world.

Vertical integration allows us to build dedicated teams to provide support and bespoke solutions across your entire value chain. By tapping into a talent pool of some 2,500 employees across more than 40 offices and desks, our expertise and cutting-edge technology combine to put you ahead of the game.

With an established professional focus on the private equity, infrastructure, real estate, and debt and capital markets sectors, we offer fund administration, corporate services, depository services, transfer pricing, domiciliation and management company services. Our specific experience in the debt and capital markets sector allows us to provide specialist solutions such as loan administration, agency services, trade settlement and CLO manager services.

www.alterDomus.com

*YOU GROW. WE SUPPORT.