

CAPITAL ADMINISTRATION SOLUTIONS

Waterfall and carried interest technology solutions for the alternative investment industry

Our tech-enabled platform is the only capital administration solution purpose-built built to meet the unique demands of alternative investment managers.

Alter Domus' Capital Administration Solutions help General Partners to simplify complex capital administration issues, while ensuring they deliver a seamless reporting experience to Limited Partners. We provide accurate and auditable waterfall calculations for funds along with dynamic and transparent carry allocations for GP members. We support all waterfall structures including deal-by-deal, total return, hybrid and evergreen.

Our trusted CapAssure™ and CapAdministrationSM solutions provide a GAAP-based, fully integrated platform that assist GPs in providing superior reporting to LPs. Waterfall technology is offered both as a SaaS-based and service-based model, the latter being SOC 1 compliant. Our Capital Administration team has onboarded over 150 funds that range from \$250 million to over \$18.5 billion in AuM.

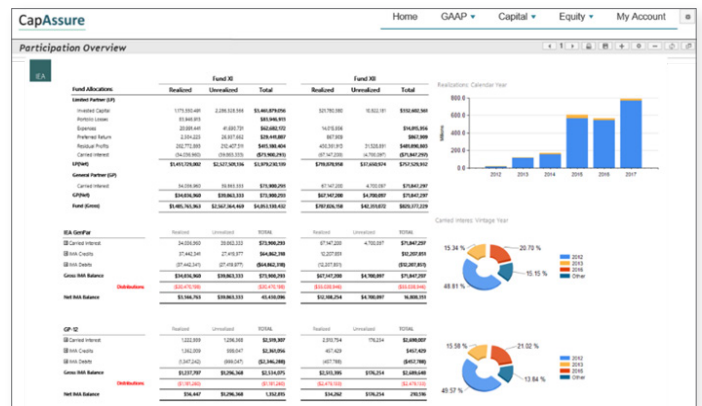
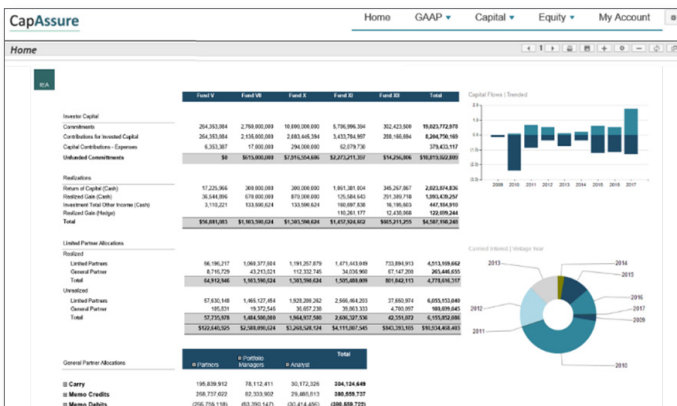
WE OFFER TWO HIGHLY CUSTOMIZABLE, CONTROLLED (NON-MS/ EXCEL), TECHNOLOGY-BASED SOLUTIONS:

CapAssure™

- SaaS-based offering customized for and managed by clients
- Technology platform configured in compliance with fund LPA
- Integrates with wide range of portfolio accounting platforms
- Industry-standard .NET architecture and relational database technologies provide automated, robust processing environment
- Offers highest level of resiliency, redundancy and security

CapAdministrationSM

- Customized, service-based solution that offers all the CapAssure® benefits coupled with our extensive in-house accounting experience, proven technology expertise and world-class operations
- Industry and subject matter experts offer turn-key solutions for capital administration needs with dependable, cost-effective, operational support
- Service offering supported by SOC 1 Type 2 accreditation



| LIMITED PARTNER SOLUTIONS | GENERAL PARTNER SOLUTIONS |
|---|--|
| SOFTWARE SERVICES | SOFTWARE SERVICES |
| GAAP SERVICES <ul style="list-style-type: none"> • Ledger Accounting • Allocations • Partner Transfers • Funding Associations • Loan Administration • Fee Calculations • Income & Expense Accruals • Performance Measurement | GAAP SERVICES <ul style="list-style-type: none"> • Ledger Accounting • Capital Account Administration • Allocations • Loan Administration • Fee Waiver Plan Administration |
| CAPITAL SERVICES <ul style="list-style-type: none"> • Allocations (Waterfalls) • Cross Collateralization • Expense Accruals • Preferred Return Accruals • Carried Interest Reserve Administration • Notional Capital Administration • GP Clawback Provisioning • Partner Transfers • Macro (Portfolio) Forecasting • Micro (Exit) Forecasting • Performance Measurement | CAPITAL SERVICES <ul style="list-style-type: none"> • Point Administration <ul style="list-style-type: none"> - Static - Calendar Year - Vintage Year - Sector Credits - Deal Team - Deal Credits • Vesting • Allocations (Distributions) • Co-Investment Administration • Memorandum Account Administration |
| REPORTING SERVICES <ul style="list-style-type: none"> • Account Balances Reconciliation • Transaction Balances Reconciliation • Unallocated Investment Proceeds: • GAAP Metrics • Contributions O(U) RoC & Write-Downs Analysis • Investor Parameters • Capital Attribution Roll Forward • GAAP vs. Capital Recoupment • Deal Attribution Summary Report • Investor Attribution Summary Report • Funding and Bene Attribution • Reserve Releases • Terminal Attribution by LP • Capital Attribution by LP • Capital Attribution Quarterly Trend • Trended Waterfall Detail | REPORTING SERVICES <ul style="list-style-type: none"> • Investor Schedule Details • Deal/Investment by Vintage Year • Previous Distributions • Projected GP Impact • Realized Distribution Calculation • Unrealized Distribution Calculation • External/Third-Party Investor Support • Other Support Files • Memorandum Account Summary • Funding and Beneficiary Attribution • Memorandum Account Terminal Funding-Beneficiary Balance • LP Capital Attribution Details by GP VY |
| ADMINISTRATION SERVICES | ADMINISTRATION SERVICES |
| <ul style="list-style-type: none"> • Data staging • Control reporting • Allocation of realized distributions (waterfalls) • Allocation of hypothetical liquidation • Clawback provisioning/ accounting • Unrealized allocations • Carry reserve accounting • Proof reporting | <ul style="list-style-type: none"> • Data staging • Control reporting • Capital account administration • Memorandum account administration • Allocation of realized LP Carry • Allocation of unrealized LP Carry • GP carry distribution • Proof reporting |

ALTER DOMUS AT A GLANCE

Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Solely dedicated to alternative strategies, we offer fund administration, corporate services, depositary services, transfer pricing, domiciliation, management company services, loan administration, agency services, trade settlement and CLO manager services. Our successful track record and established network of more than 3,300 employees across more than 35 offices in 21 countries work to put you ahead of the game.

CONTACT

Tom Gandolfo

Head of Sales & Relationship
Management North America
+1 917 336 9735
Tom.Gandolfo@alterDomus.com

Patrick McCullagh

Managing Director, Sales, Europe
& United States
+44 2076 454 821
Patrick.McCullagh@alterDomus.com

Alexander Traub

Regional Executive Asia Pacific
& Chief Commercial Officer
+65 6930 6802
Alexander.Traub@alterDomus.com