

DCM SOLUTIONS

Successor Administrative Agency Services

Alter Domus' successor administrative agency services platform is the perfect solution for when the existing administrative agent of a syndicated bank loan decides to step down or needs to be replaced for deals in the United States, Europe and Asia.

Our Successor Agency Team is made up of seasoned credit professionals that have experience on both the buy and sell side. The team understands the dynamics of syndicated bank loans and the goals of each type of investor.

We understand the necessity of closing bank loan trades in a timely manner. Our responsiveness in the trade closing area is a key component to our superior service offering for large syndicated bank loans.

We're committed to developing and maintaining positive and cohesive relationships with management teams and lenders, so the agency transition is smooth, and the working relationship is seamless.

Alter Domus does not have any of the inherent conflicts that other administrative agents have because we do not take lending positions, nor do we have proprietary trading positions. We deploy state-of-the-art, proprietary loan systems to administer and report syndicated leveraged loans.

Our Successor Administrative Agency Services include:

- Credit document negotiation and review
- Maintain register
- Timely coordination and processing of assignments
- Prepare and distribute notices to syndicate lenders as required by credit agreement using CorPro, our proprietary loan system:
 - Reminders, rollovers/rate sets
 - Interest calculation and reconciliation for each accrual period
 - Bill, collect, and distribute principal, interest, and fees
- Collect and distribute financial statements and other compliance documents as required by credit agreement
- Tax reporting and filings
- Collateral agency: management and safekeeping

- Organize conference calls and communication amongst lender group
- Manage amendment processes
- Manage credits through Chapter 7 and 11 proceedings and out of court restructurings

Alter Domus' Other Leveraged Loan Services

- Administrative and collateral agency services for a widely syndicated and middle market new issue loans on a private label basis or Alter Domus as named agent basis for all types of new issue loans, including DIP loans
- Loan Administration
- Loan Trade Settlement
- CLO Manager Services
- Material Non-Public Information (MNPI) Firewall Service
- Equity and Warrant Registrar for non-DTC securities



KEY FIGURES

26/30

LARGEST PRIVATE DEBT MANAGERS SERVED

1,900+

PRIVATE DEBT FUNDS

785+

PRIVATE DEBT PROFESSIONALS

\$555bn

DCM ASSETS UNDER ADMINISTRATION

8,900

STRUCTURES UNDER ADMINISTRATION

\$355bn

DCM FUND ASSETS UNDER ADMINISTRATION

CONTACT

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