

DCM SOLUTIONS

# ABL Services

Alter Domus is uniquely positioned to provide middle and back-office services for your ABL loans. We offer a full service ABL operations platform taking on the substantial administrative functions associated with ABL lending.

Whether you are a dedicated ABL lender or you are a cash flow lender interested in structuring an occasional ABL loan to secure a desired capital structure, Alter Domus will provide the expertise to enable you to act.

## ABL SERVICES

### COLLATERAL MONITORING

- Review and validate borrowing base certificates
- Automated calculation and validation of ineligible collateral
- Review of field audit reports
- Production of customized collateral trend reports for lenders

- Financial and collateral reporting tracking, with tickler notifications
- Online access to borrower collateral and loan activity in RadarOne

### LOAN SERVICING

- Borrower billing, payment posting, collection and loan accounting
- Calculation of borrower interest and fees
- Generation of borrower notices and payoff letters

### UNDERWRITING SUPPORT

- Borrowing base structuring & set up
- Advisory services for field audit and appraiser work
- Credit and collateral documentation audits and reviews

### ALTER DOMUS KEY FIGURES

4,100

EMPLOYEES

37

OFFICES

\$1.8tn

ASSETS UNDER ADMINISTRATION



### COLLATERAL MONITORING

RECEIVABLES, INVENTORY, EQUIPMENT, REAL ESTATE



### LOAN SERVICING

MOVEMENT OF CASH, CALCULATION OF INTEREST & FEES



### UNDERWRITING SUPPORT

BORROWING BASE STRUCTURING AND SET UP, ADVISORY SERVICES, AUDITS AND REVIEWS

## ABL SERVICING MODEL

### DAILY

- Review and validate borrowing base certificate and supporting back-up
- Process loan advances and move money to/from Borrowers
- Record all loan and collateral activity to maintain an accurate database of information that will be available to lenders when needed

### MONTHLY

- Calculate, bill, and collect all interest, principal and other amounts in accordance with Loan Documents
- Reconcile cash balances, if applicable
- Provide customized loan and collateral reporting as agreed with the client
- Prepare appropriate documentation to illustrate administration process and satisfy audit control requirements

### AS NEEDED

- Review all credit, operational and legal documents and provide comments
- Provide advisory services on definition/ structuring of borrowing base and requirements, if requested
- Provide advisory services on field audit and appraisal work

## CONTACT

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