

AVIATION ADMINISTRATION

We support leading investors, lessors, financiers and operators in respect of their international financing and leasing operations.

As the aircraft leasing market continues to grow globally, financing and structuring solutions are also changing, driven by investor demand as well as regulatory and tax developments.

Lessors are finding the opportunity to identify new sources of funding with an increasing prevalence of fund and securitisation platforms tailored to investor requirements.

Through our 40 offices and desks, we provide our clients with vertically integrated services from investor to asset from stand-alone lease SPCs to multi-layered fund and securitisation structures.

This environment requires a comprehensive administration solution that offers:

- A streamlined technical solution with vertically integrated data and reporting from lease to investor
- A solutions orientated, experienced administration team, ensuring time sensitive transaction closing and reporting.

OUR FUND AND CORPORATE SERVICES

Supporting your operational requirements

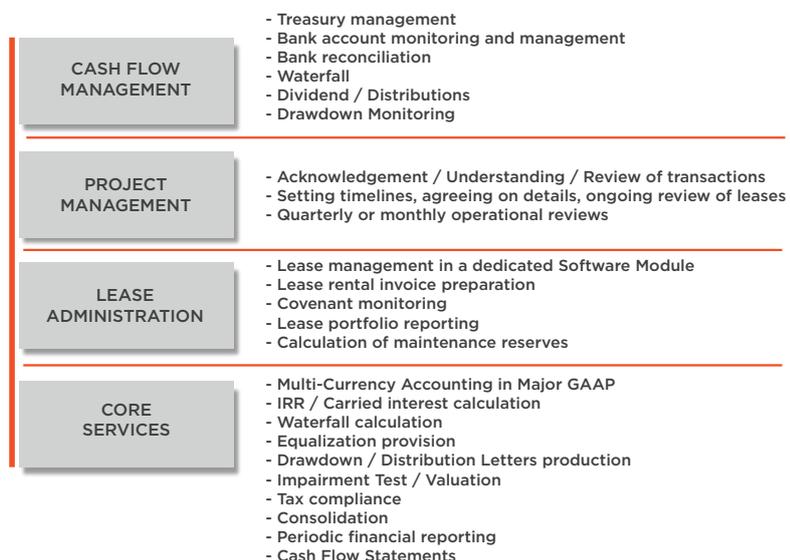
- Fund and SPV administration with setup assistance
- Multi-GAAP Accounting
- Consolidation and investor reporting
- Domiciliation, Directors
- Integration of lessee data and reporting
- Liquidation support
- Transfer pricing analysis and documentation
- Tax compliance
- Compliance and regulatory (FATCA, CRS, AIFMD)

And more...

...for investment and funding structures such as:

- Owner Lease vehicles
- Lease in - Lease out (LILO) structures
- Securitisations
- Funds
- Multi-jurisdictional platforms
- Holding / financing companies
- Trusts

OUR LEASE ADMINISTRATION SERVICES



WHY CHOOSE ALTER DOMUS TO ADMINISTER YOUR AVIATION PLATFORM?

OUR DEDICATED TEAM

- Aviation experience across all key locations
- In-house directors with availability when required
- Fluency in 25 languages
- 4 to 6 eyes verification at every step
- Open, fast and easy communication through a single contact person
- Alter Domus' resources of 2,500 employees
- Continual investment in technical (accounting, tax, legal) and industry training
- In-house technical pools: VAT & Corporate Tax, Corporate Law, Liquidation, IFRS and Transfer Pricing
- Lease administration team which provides our clients with quality service and knowledge sharing

INDEPENDENCE

- Majority management owned
- As an independent service provider, our partners are selected based on their competency and added value to our clients

INTEGRATED SOLUTIONS

- Services for aviation funds and securitisations including regulated funds, limited partnerships, general partners, carried interest entities, intermediate and leasing vehicles.
- Global network of more than 40 offices and desks across 20 countries including all key locations for aircraft leasing and financing activities.

DEDICATED SOFTWARE

- Comprehensive industry leading and integrated solutions via eFront that address the complexity of the target assets such as:
 - Asset depreciation, maintenance reserve calculations and multiple amortisation methods
 - Issuance of Lease Rental Invoices
 - Reporting needs around lease portfolio data

OUR TRACK RECORD

- We administer aviation structures in all key jurisdictions with dedicated leasing and financing expertise including: Owner Lease, Lease in - Lease out (LILO), Securitisations, Funds, Multi-jurisdictional platforms, Holding / financing companies and Trusts.
- Alter Domus serves 14 of the 20 largest Private Equity houses in the world
- Alter Domus serves 18 of the 20 largest Real Estate houses in the world
- Alter Domus serves 15 of the 20 largest Private Debt managers in the world

ALTER DOMUS CONNECT

- Online access to all corporate documents managed by Alter Domus
- Highly secure web access
- User-friendly interface, available 24/7
- Dedicated IT team for system maintenance and software update

YOUR AVIATION ADMINISTRATION TEAM



MAIN CONTACT

TIM HOUGHTON
Head of Debt and Capital Markets
+352 48 18 28 3349
Tim.Houghton@alterDomus.com

Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Whether a stand-alone fund with limited investments, or a large multi-billion-dollar fund with complex investment streams across multiple jurisdictions, we understand your world. Vertical integration allows us to build dedicated teams to provide support and bespoke solutions across your entire value chain. By tapping into a talent pool of some 2,500 employees across more than 40 offices and desks, our expertise and cutting-edge technology combine to put you ahead of the game.

With an established professional focus on the private equity, infrastructure, real estate, and debt and capital markets sectors, we offer fund administration, corporate services, depositary services, transfer pricing, domiciliation and management company services. Our specific experience in the debt and capital markets sector allows us to provide specialist solutions such as loan administration, agency services, trade settlement and CLO manager services.

www.alterDomus.com

*YOUR PARTNER FOR GROWTH

alterDomus*