

# LIQUIDATION

For investment funds and holding companies: Voluntary Liquidations

Luxembourg

## WHY WIND UP?

- Group simplification by liquidating dormant companies
- Exit strategies (sector/regional economy/market deterioration)
- Restructuring, reorganisation of the range of products in order to fit the market requirements

## WHAT YOU EXPECT WHEN HIRING AN INDEPENDENT LIQUIDATOR?

### Remain core business focused

Valuable time saving using a dedicated team of experts

### Peace of mind

Knowing that you are working with a successful and trustworthy service provider

### High level of quality

Minimise your reviewing tasks

### Confidentiality

Guarantee that your information and data will be valued and protected

### Centralisation of communication

Stay updated through an effective multiparty communication  
Sole point of contact for all stakeholders

### Efficiency

Meeting deadlines and requirements

### Transparency

24/7 access to your files and data

### Avoid conflicts of interest

Working with a fully independent partner who only serves your interests

## WHAT WE DO DURING THE LIQUIDATION PROCESS

Through a systematic process we provide tailor-made solutions depending on your specific priorities.

We can either act as liquidator or assist the liquidator in the liquidation process.

### PREPARATION OF THE LIQUIDATION

- Analysis of the situation : Identification of the assets, review of their liquidity
- Identification of the liabilities
- Review of the commitments and the tax situation
- Estimation of costs
- Definition of a timetable



### LIQUIDATION OPERATIONS

- Realisation of the assets
- Termination of all agreements with service providers
- Payments of debts/pending invoices
- Coordination with the various interveners (auditors, tax advisors, notaries, banks etc.)
- Payment of advances on liquidation proceeds



### CLOSURE OF THE LIQUIDATION

- Preparation of the liquidator's report
- Communication with the shareholders, the auditors and regulated bodies
- Final payments and distribution to shareholders
- Publication and reporting tasks
- Deregistration

# WHY CHOOSE ALTER DOMUS' LIQUIDATION SERVICES?

## OUR DEDICATED RESOURCES

- A dedicated and experienced liquidation team specialised in this area
- Continual investment in technical (accounting, tax, legal) and industry training
- Experienced team that can rely on the resources of Alter Domus with over 2,500 professional staff with complementary expertise in :
  - VAT & Corporate Tax
  - Corporate Law
  - Real Estate
  - Private Equity & Infrastructure
  - Debt
  - Fund administration

## OUR TRACK RECORD

- Liquidator's mandate for :
  - UCIT funds liquidations
  - Non-UCIT funds liquidations
  - Holding companies liquidations
- Liquidator assistance to wind down Luxembourg holding companies and investment funds

## INDEPENDENCE

- Majority management owned, avoids conflicts of interest
- As an independent service provider, our partners are selected based on their competency and added value

## HIGH QUALITY SERVICES

- Strong internal processes guaranteeing strict adherence to agreed timelines
- 4 to 6 eyes verification at every step
- Open, fast and easy communication through dedicated contact persons
- Assurance of confidentiality
- Team documents and emails sharing tool allows optimal follow-up

## YOUR LIQUIDATION SERVICES TEAM

### MAIN CONTACT

INGRID MOINET  
Head of Liquidation Services  
+352 48 18 28 3911  
Ingrid.Moinet@alterDomus.com

Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Whether a stand-alone fund with limited investments, or a large multi-billion-dollar fund with complex investment streams across multiple jurisdictions, we understand your world. Vertical integration allows us to build dedicated teams to provide support and bespoke solutions across your entire value chain. By tapping into a talent pool of some 2,500 employees across more than 40 offices and desks, our expertise and cutting-edge technology combine to put you ahead of the game.

With an established professional focus on the private equity, infrastructure, real estate, and debt and capital markets sectors, we offer fund administration, corporate services, depositary services, transfer pricing, domiciliation and management company services. Our specific experience in the debt and capital markets sector allows us to provide specialist solutions such as loan administration, agency services, trade settlement and CLO manager services.

[www.alterDomus.com](http://www.alterDomus.com)

\*YOUR PARTNER FOR GROWTH

alterDomus\*