

KEY INVESTOR INFORMATION

This document provides you with key investor information about the Sub-Fund and its share class referred to hereinafter. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

THE FUND GROUP SICAV – LIBERTAS FUND (the “Sub-Fund”)

Class A EUR (ISIN: LU2040098308)

A Sub-Fund of THE FUND GROUP SICAV – Managed by Alter Domus Management Company S.A. an independent asset management company regulated by the Luxembourg Commission de Surveillance du Secteur Financier with a registered address at 15 Boulevard F.W. Raiffeisen, 2411 Luxembourg.

The Investment Manager is Fiducenter Asset Management S.A., with registered address at 18, rue de l’Eau, 1449-Luxembourg

OBJECTIVES AND INVESTMENT POLICY

- **Investment Objective:** The investment objective is to provide long term capital appreciation of 2% + inflation by investing into actively portfolio mainly composed of fixed and floating rate debt securities.
- **Investment Policy:** The Sub-Fund will invest minimum 50% of its net asset value in fixed or floating rate debt securities (such as corporate and government bonds, certificates and structured products, the underlying assets of which are debt securities) as well as in shares or units issued by target bond UCITS. The minimum rating of these fixed or floating rate debt securities or of the issuers of such securities will be S&P BB rated or its equivalent depending on the rating agencies or Management Company’s assessment. The Sub-Fund will also invest on an ancillary basis in equities and shares or units issued by other UCITS and/or UCITS compliant UCIs (including ETFs) up to 40% of its net assets, in money market instruments and term deposits. The Sub-Fund will also invest in financial derivative instruments for hedging purposes (equity options and forex options) and for efficient portfolio management purposes (options). If the Management Company considers this to be in the best interest of the Shareholders, on a temporary basis and for defensive purposes, the Sub-Fund may also hold, in accordance with the risk diversification provisions as set out in the Law, up to 100% of its net assets, liquidities, such as cash deposits and cash

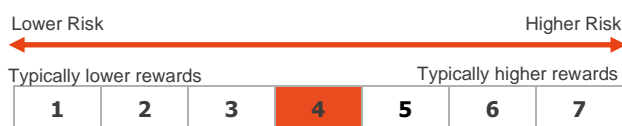
equivalents (Money Market Instruments, money market undertakings for collective investments).

The Fund is actively managed in reference to the Benchmark EuroStoxx 50 and Barclays Euro-Aggregate Treasury. The Investment Manager will generally invest in the securities universe to which the benchmark refers and may deviate to a significant extent.

- **Redemption and Dealing:** The NAV is going to be valued on each banking day. Shares of the Sub-Fund may be redeemed on demand on a daily basis before 3:00 p.m. Luxembourg time on the Business Day preceding the Valuation Day.
- **Management Discretion:** The Management Company has delegated to the Investment Manager the discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the Objective and Investment Policy subject to the supervision of the Board of Directors of the Sub-Fund.
- **Distribution Policy:** This Share Class will reinvest income - Capitalisation Share Class.
- **Minimum recommended holding term:** The Sub-Fund may not be appropriate for investors who plan to withdraw their money within three years.

For an explanation of some of the terms used in this document, please refer to the “Glossary” section of the Prospectus.

RISK AND REWARD PROFILE



The above rating is an estimate of the volatility of the Net Asset Value of the Shares and may not be a reliable indication of the future risk profile of the Shares.

The risk and reward category shown above is not guaranteed to remain unchanged and may change over time.

Even the lowest category “1” does not mean a risk-free investment.

The Sub-Fund is classified in category 4 because its Net Asset Value will fluctuate due to the volatility of the equity markets and of the underlying funds.

The following other risks can be significant to the Sub-Fund:

- **Equity risk:** The Sub-Fund may invest in equity and equity-related securities, whose values can fluctuate daily.
- **Debt securities:** The Sub-Fund may invest in securities such as bonds which may be affected by credit quality considerations and changes to prevailing interest rates.
- **Derivatives risk:** the Sub-Fund may invest in derivative securities such as futures, options and forward contracts, which involve the

risk that potential investment returns which the Sub-Fund would not be received and risks of a type, level or nature to which the Sub-Fund would not be subject to, in the absence of using these instruments.

- **Structured products:** the Sub-Fund may invest in structured products and be exposed not only to movements in the value of the underlying asset including but not limited to currency (or basket of currencies), equity, bond, commodity index or any other eligible index, but also to the risk that the issuer of the structured product defaults or becomes bankrupt.
- **Forward contracts:** the Sub-Fund may enter into forward contracts which are not traded on exchanges and are generally not regulated. There are no limitations on a daily price movement of forward contracts.
- **Movements in currency exchange rates** can adversely affect the return of your investment.
- More details on the risks you may face when investing in this Sub-Fund are described in the “Risk Factors”, “Risk Management Process” and “Sub-Funds Details” sections of the Prospectus.

CHARGES – CLASS A EUR

The charges you pay are used to pay the costs of running Share Class A CAP EUR, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge*	3%
Exit charge*	Contingent Deferred Sales Charge (if applicable)
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Fund over a year	
Ongoing charges	4.17%
Charges taken from the Fund under certain specific conditions	
Performance fee	None

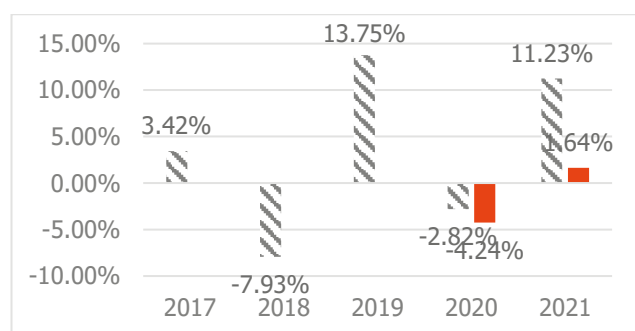
The entry and exit charges shown are maximum figures. In some cases, you might pay less – you can find this out from your financial adviser or distributor.

*: as a Share Creation Charge of 3% will be borne by the Sub-Fund and amortized back by the Sub-Fund over a period of sixty (60) months from the date of your subscription, a Contingent Deferred Sales Charge might be taken out of your money before the proceeds of your investment are paid out in case of redemption in the five (5) years following the subscription. Indeed, upon redemption of shares during this period, the Share Creation Charge will be extinguished and the write off of the remaining accrual will be materialized by the Contingent Deferred Sales Charge computed on a pro rata temporis.



The ongoing charges figure is based on expenses incurred by the Sub-Fund for the year ending 31st of December 2020. This figure may vary from year to year. It excludes:

- Performance fees;
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another fund.

PAST PERFORMANCE



- The share Class A EUR of the Libertas Fund has been launched on the 9th of March 2020.
- Past performance provides no indication on future returns. All fees and expenses, including performance fee, as included in the net asset value of the fund, will be reflected in the performance, which will be calculated in EUR.
- This performance does not take into account the above-mentioned maximum entry and exit charges.

 Performance of the Share Class
 Performance of the Benchmark

PRACTICAL INFORMATION

- The depositary bank of the Fund is RBC Investor Services Bank S.A.
- This key investor information describes a Sub-Fund of THE FUND GROUP SICAV, which assets are segregated by law from the assets of the other Sub-Funds of the Fund. You can convert your investment in shares of this Sub-Fund into shares of any other Sub-Fund. The conversion is subject to the provisions as described in "X. Conversion of Shares" section of the Prospectus.
- You can obtain the current Prospectus and latest semi-annual and annual accounts (all in English) of the entire Fund from Alter Domus Management Company S.A. or on www.alterdomus.com.
- You can obtain the net asset value per Share Class of the Sub-Fund from Alter Domus Management Company S.A. using the contact details disclosed under www.alterdomus.com.
- The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, can be found on the following website: www.alterdomus.com. A paper copy of the remuneration policy will be made available free of charge upon request.
- You can obtain information on the Share Classes available to you on www.alterdomus.com, from Alter Domus Management Company S.A. or in the "Shares" section of the Fund's Prospectus.
- The tax legislation applicable to the Fund in the Grand-Duchy of Luxembourg may have an impact on your personal tax position.
- Alter Domus Management Company S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus of the Fund.
- The Sub-Fund's underlying assets does not take into account the EU criteria for environmentally sustainable economic activities in the meaning of the Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020.

THE FUND GROUP SICAV is authorised in the Grand Duchy of Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. Alter Domus Management Company S.A. is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier with a registered address at 15 Boulevard F.W. Raiffeisen, 2411 Luxembourg.
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This key investor information is accurate as at 18th of February 2022.