

## KEY INVESTOR INFORMATION

This document provides you with key investor information about the Sub-Fund and its share class referred to hereinafter. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

### THE FUND GROUP SICAV – ASG Dynamic Income Fund (the “Sub-Fund”)

#### Class D1-Dis USD (ISIN: LU2350841719)

#### *A Sub-Fund of THE FUND GROUP SICAV – Managed by Alter Domus*

*Management Company S.A.* an independent asset management company regulated by the Luxembourg Commission de Surveillance du Secteur Financier with a registered address at 15 Boulevard F.W. Raiffeisen, 2411 Luxembourg.

The Investment Advisor is ASG Capital LLC, with registered address at Chase Building 150 SE 2nd Avenue, Suite 704, Miami, FL 33131, United States.

### OBJECTIVES AND INVESTMENT POLICY

- **Investment Objective:** Sub-Fund’s objective is to achieve capital gains through strategic allocation of its assets in a global diversified income-generating portfolio. The portfolio is structured with a mix of fixed income products and alternative income asset classes, such as Master Limited Partnerships Dividend generating Equities and Real Estate Investment Trusts. Through a dynamic investment approach, the Sub-Fund strategically invests in investment companies with robust balance sheets and sustainable earnings patterns that will deliver a performance over and above an equivalent static portfolio. In addition, a flexible allocation method is used to achieve consistent risk adjusted returns. The Sub-Fund will offer investors the possibility to invest in a portfolio mainly composed of fixed income products, such as Bonds, Convertible Bonds Subordinated Debts, Hybrids, Preferred Securities and Contingent Convertible Bonds. The Sub-Fund may also invest in Undertaking for Collective Investments in Transferable Securities under the EC Directive 2009/65 of 13 July 2009, and Exchange Traded Funds.
- **Investment Policy:** The Sub-Fund may be fully invested in fixed income instruments within the limits as defined in the Law, gaining exposure in carefully selecting investments in companies based on the following characteristics:
  - ✓ Their financial stability, cash flow and franchise. The Fund seeks to determine the investment’s income producing sustainability over time;
  - ✓ Their geographical exposure and sector of business. The fund will analyse the geographical environment as well as the activity sector of their operations;
  - ✓ Regulatory factors that can or could impact their activity;
  - ✓ Historical trends and the specifics of their business. The Sub-Fund will analyse profit performance trends, market capitalisation, share ownership to determine the potential business strengths and weaknesses.

The weighting of each type of securities in the portfolio of the Sub-Fund will depend on the prevailing market opportunities and foreseen evolution of these targeted markets or companies. Cash and cash equivalents may be held on an ancillary basis. From time to time, depending on the conditions of financial markets, the Sub-Fund may be substantially disinvested.

The share class is actively managed in reference to the Benchmark Barclays US Agg Credit Total Return Index Value Unhedged USD (LUCRTRUU). The Investment Manager will generally invest in the securities universe to which the benchmark refers and may deviate to a significant extent. The share class’ performance can be compared to this benchmark.

- **Redemption and Dealing:** The NAV is going to be valued on each banking day. Shares of the Sub-Fund may be redeemed on demand on a daily basis before 3 p.m. Luxembourg time on the Business Day preceding the Valuation Day
- **Management Discretion:** The Management Company has the discretion to buy and sell investments on behalf of the Sub-Fund, in accordance with the objective and investment policy and subject to the supervision of the Board of Directors. The Management company has appointed the Investment Advisor to issue recommendations to buy, sell or hold a particular security for the Sub-Fund. The Investment Advisor remains subject to the control, supervision, direction and instruction of the Management Company.
- **Distribution Policy:** 4% distribution of income may occur two times per annum: 2% on January (on the basis of the NAV computed on the last Valuation Day of December of the previous year) and 2% percent on July (on the basis of the NAV computed on the last Valuation Day of June).
- **Minimum recommended holding term:** The Sub-Fund may not be appropriate for investors who plan to withdraw their money within three years.

For an explanation of some of the terms used in this document, please refer to the “Glossary” section of the Prospectus.

### RISK AND REWARD PROFILE



The above rating is an estimate of the volatility of the Net Asset Value of the Shares and may not be a reliable indication of the future risk profile of the Shares. The risk and reward category shown above is not guaranteed to remain unchanged and may change over time. Even the lowest category “1” does not mean a risk-free investment.

The Sub-Fund is classified in category 4 because its Net Asset Value will show high fluctuations due to volatility on financial markets such as equities and fixed income. Fluctuations in alternative investments can also contribute to the changes in the Sub-Fund’s NAV.

The following other risks can be significant to the Sub-Fund:

- **Credit Risk–** The safety of the fixed income investor’s principal depends on the issuer’s credit quality and ability to meet its financial obligations, such as payment of coupon and repayment of principal at maturity. A change in either the issuer’s credit rating or the market’s perception of

the issuer’s business prospects will affect the value of its outstanding securities.

- **Liquidity Risk –** Liquidity risk is the risk that an investor will be unable to sell securities due to a lack of demand from potential buyers, sell them at a substantial loss and/or incur substantial transaction costs in the sale process. Broker/dealers, although not obligated to do so, may provide secondary markets.
- **Price Risk –** Investors who need access to their principal prior to maturity have to rely on the secondary market to sell their securities. The price received may be more or less than the original purchase price and may depend, in general, on the level of interest rates, time to term, credit quality of the issuer and liquidity.
- **Default Risk–** The risk of default is the risk that the issuer will not be able to make interest payments and/or return the principal at maturity.
- **Movements in currency exchange rates** can adversely affect the return of your investment.
- More details on the risks you may face when investing in this Sub-Fund are described in the “Risk Factors”, “Risk Management Process” and “Sub-Funds Details” sections of the Prospectus.

## CHARGES – CLASS D1-DIS USD

The charges you pay are used to pay the costs of running Share Class D1-Dis USD, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

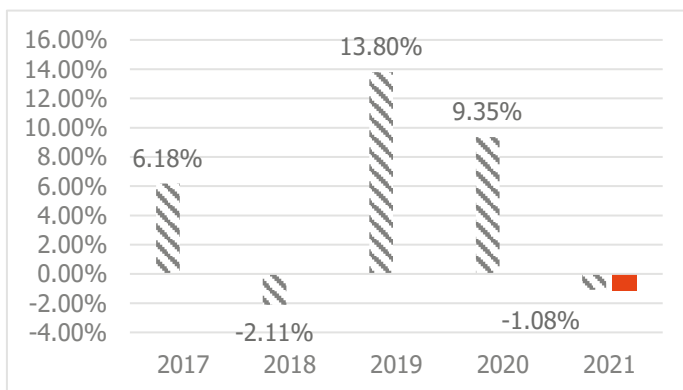
One-off charges taken before or after you invest	
Entry charge	Up to 5%
Exit charge	None
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Fund over a year	
Ongoing charges	2.90%
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The entry and exit charges shown are maximum figures. In some cases, you might pay less – you can find this out from your financial adviser or distributor.

The ongoing charges figure shown here is an estimate of the charges incurred by the Sub-Fund over one year. This figure may vary from year to year. It excludes:

- Performance fees;
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another fund.

## PAST PERFORMANCE



- The share class D1-Dis USD of the ASG Dynamic Income Fund has been launched on the 25<sup>th</sup> of August 2021.
- Past performance provides no indication on future returns. All fees and expenses, including performance fee, as included in the net asset value of the fund, will be reflected in the performance, which will be calculated in USD.
- This performance does not take into account the above-mentioned maximum entry and exit charges.

 Performance of the Benchmark

 Performance of the Share Class

## PRACTICAL INFORMATION

- The depositary bank of the Fund is RBC Investor Services Bank S.A.
- This key investor information describes a Sub-Fund of THE FUND GROUP SICAV, which assets are segregated by law from the assets of the other Sub-Funds of the Fund. You can convert your investment in shares of this Sub-Fund into shares of any other Sub-Fund. The conversion is subject to the provisions as described in "X. Conversion of Shares" section of the Prospectus.
- You can obtain the current Prospectus and latest semi-annual and annual accounts (all in English) of the entire Fund from Alter Domus Management Company S.A. or on [www.alterdomus.com](http://www.alterdomus.com).
- You can obtain the net asset value per Share Class of the Sub-Fund from Alter Domus Management Company S.A. using the contact details disclosed under [www.alterdomus.com](http://www.alterdomus.com).
- The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, can be found on the following website: [www.alterdomus.com](http://www.alterdomus.com). A paper copy of the remuneration policy will be made available free of charge upon request.
- You can obtain information on the Share Classes available to you on [www.alterdomus.com](http://www.alterdomus.com), from Alter Domus Management Company S.A. or in the "Shares" section of the Fund's Prospectus.
- The tax legislation applicable to the Fund in the Grand-Duchy of Luxembourg may have an impact on your personal tax position.
- Alter Domus Management Company S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus of the Fund.
- The Sub-Fund's underlying assets does not take into account the EU criteria for environmentally sustainable economic activities in the meaning of the Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020.

THE FUND GROUP SICAV is authorised in the Grand Duchy of Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.

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This key investor information is accurate as at 18<sup>th</sup> of February 2022.