

## Purpose

This document provides you with key investor information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**Product Name:** Innova/6 SCA SICAV-RAIF

**PRIIP Manufacturer:** Innova/6 GP S.à.r.l.

**Contact:** For more information, you can reach us at +352 2756 1004

**Website:** <https://www.alterdomus.com>

**Competent Authority:** Commission de Surveillance du Secteur Financier (CSSF) is the Competent Authority supervising PRIIPs requirements on this Product. Innova/6 GP S.à.r.l. is not regulated nor supervised by CSSF.

**Reference Date:** 05.04.2021

## What is this product?

### Type

The fund will be structured as a Luxembourg Société en Commandite par Actions ("SCA") (partnership limited by shares) organised as an umbrella investment company with variable capital (Société à Capital Variable, "SICAV") under the RAIF Act. The fund will therefore be a SCA SICAV-RAIF.

### Objective

Investment objectives: the fund will target mid-size buyout, replacement and expansion-capital investments in Central Europe, with its primary geographic focus on Poland, in target sectors where the investment team has built a deep expertise during the last 20 years of presence in the region. The General Partner will seek to invest typically between €15 and €40 million with a preference for majority stakes in companies with enterprise values of €40 - €150 million. The investment opportunities are expected to focus on three main transaction types: Platform+, Founder Succession and Corporate Carve outs. The key investment sectors will be manufacturing, customer products and services, business services, TMT, financial services, healthcare and retail.

### Intended retail investor

This product is intended for well-informed investors who are prepared to assume a high level of risk of loss of all or part of their capital invested in the product, who have no need for liquidity, and who are able to remain invested in the product up to the termination of the fund.

## What are the risks and what could I get in return?

### Risk Indicator



The risk indicator assumes you keep the product for 10 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to cash in early. You may have to pay significant extra costs to cash in early.

We have classified this product as 5 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a medium-high level, and poor market conditions will likely impact our capacity to pay you.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

## Performance Scenarios

Investment 10 000 €		1 Year	5 Years	10 Years
Scenarios				
<b>Stress Scenario</b>	What you might get back after costs (€)	1 218,16	2 273,78	1 054,58
	Average return each year (%)	-87,82%	-25,64%	-20,14%
<b>Unfavourable Scenario</b>	What you might get back after costs (€)	7 111,90	4 379,73	2 907,70
	Average return each year (%)	-28,88%	-15,22%	-11,62%
<b>Moderate Scenario</b>	What you might get back after costs (€)	9 798,75	8 927,78	7 947,11
	Average return each year (%)	-2,01%	-2,24%	-2,27%
<b>Favourable Scenario</b>	What you might get back after costs (€)	13 370,88	18 023,69	21 511,56
	Average return each year (%)	33,71%	12,50%	7,96%

This table shows the money you could get back over the next 10 years, under different scenarios, assuming that you invest € 10 000.

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products.

The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator. What you get will vary depending on how the market performs and how long you keep the investment/product.

The stress scenario shows what you might get back in extreme market circumstances, and it does not take into account the situation where we are not able to pay you.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your adviser or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The current peer, on which the scenarios are based on, is representative of the objectives of the Fund, but not in this extraordinary situation of the COVID-19 crisis and the result of calculation is not our estimation of forecasted returns of the Fund, but the mathematical outcome of calculation prepared in this unstable market situation.

### What happens if Innova/6 GP S.à.r.l. is unable to pay out?

You are exposed to the risk that the PRIIP Manufacturer might be unable to meet its obligations in connection with the product. This may materially adversely affect the value of the product and could lead to you losing some or all of your investment in the product. A potential loss is not covered by an investor compensation or protection scheme.

### What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest € 10 000. The figures are estimates and may change in the future.

### Costs over Time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment 10 000 €	If you cash in after	If you cash in after	If you cash in after
Scenarios	1 year	5 years	10 years
<b>Total costs (€)</b>	477,87 €	2 279,34 €	4 307,54 €
<b>Impact on return (RIY) per year (%)</b>	4,65%	4,65%	4,65%

## Composition of Costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period;
- the meaning of the different cost categories.

This table shows the impact on return per year (%)			
One-off costs	Entry costs	0,00%	The impact of the costs you pay when entering your investment. This is the most you will pay, and you could pay less.
	Exit costs	0,00%	The impact of the costs of exiting your investment when it matures.
Ongoing costs	Portfolio transaction costs	0,00%	The impact of the costs of us of buying and selling underlying investments for the product.
	Other ongoing costs	2,46%	The impact of the costs that we take each year for managing your investments.
Incidental costs	Performance fees	0,00%	The impact of the performance fee.
	Carried interests	2,19%	The impact of carried interests. 20% of the fund's profits. The carried interest will be paid when Investors have received amounts equal to their aggregate Capital Contributions drawn down plus an 8% Preferred Return with a standard catch up mechanism.

## How long should I hold it and can I take money out early?

### Recommended holding period: 10 years

The fund will make investments in illiquid securities and hold them for longer periods. The fund will not provide redemption or liquidity for investors, and there is no established secondary market for interest in the fund.

Investors will make investment commitments upon entry in the fund. These commitments will be gradually drawn down over the term of the fund. In case investors fail or refuse to fund commitments as they are called by the fund, penalties may be applied to such investors, which may include forfeiting their interest or being compulsorily redeemed at a discount to the value of the interest. A detailed description of these penalties can be found in the limited partnership agreement of the fund, which every investor will receive and needs to explicitly adhere to before investing in the fund.

## How can I complain?

You can always send complaints by writing to:

15, Boulevard F.W. Raiffeisen, L-2411 Luxembourg  
Grand Duchy of Luxembourg  
+352 48 18 28 1

[complaints@manco.alterdomus.com](mailto:complaints@manco.alterdomus.com)

<https://www.innovacap.com/>

We will further process your request and provide you with feedback as soon as possible.

## Other relevant information

Additional information about the fund, the up-to-date Private Placement Memorandum, the Supplement to the Private Placement Memorandum and the Articles of Incorporation, as well as the most recent annual and semi-annual reports, may be obtained free of charge from the PRIIP Manufacturer during normal business hours. Further practical information, the details of the current remuneration policy as well as the current share prices can be accessed at any time on the homepage of the PRIIP Manufacturer.