

TOTAL RETURN SWAP (TRS) SERVICES

CORTLAND DCM SOLUTIONS

Alter Domus provides a full range of loan and portfolio solutions for investors and managers of loans and other high yield corporate credit instruments.

Alter Domus' solutions are comprehensive, encompassing all middle and back office operations to originate, invest in, and manage a loan/credit portfolio. Alter Domus' solutions are scalable, from the smallest SMA to multi-billion-dollar structured portfolios, our operations and technology solutions are cost efficient and scaled to suit your needs. Alter Domus' solutions are flexible to fit your needs, not the other way around. Alter Domus' solutions are complimentary, all services are available as component or in package solutions, to suite your infrastructure needs and strengths. Solutions are delivered on-time whether that is in North America, Europe or Asia. Around the globe and around the clock, leading alternative investment managers rely on Alter Domus' services and solutions. Alter Domus is an active member of the LSTA. Our finances and operations are audited annually. Alter Domus provides a copy of our comprehensive SSAE 18 SOC I Type II certification to clients.

ACCOUNT MANAGEMENT

- Dedicated relationship management point of contact for client
- Review and model reporting based on TRS confirm
- Provide customized daily reporting to TRS Provider and Swap Counterparty
- Reporting inclusive of: positions, accruals (cash and swap), profit & loss, interest and fees collected
- Coordination of monthly or quarterly payment report and waterfall process
- Model and run hypos for pre-trade approval process

LOAN PROCESSING

- Notices: tag, track, process, and archive notices on-line (all notices available via WebNotice™)
- Asset tracking— market identifiers, tranche and contract balances, coupon rates and payment dates, amortization schedules, etc.
- Principal and interest forecasting, cash application and reconciliation
- Daily accruals of cash and PIK income streams
- Asset reconciliation with third parties utilizing IntelliMatch for process automation
- Proprietary CreditAgreementTracker™ stores documents electronically and makes them available via the web
- Standard and ad-hoc reporting available

LOAN TRADE SETTLEMENT

- Maintain ledger of trades, counterparties, prices, etc.
- Interface with trade counterparties and administrative agents directly and/or via ClearPar and TSI
- Draft documents including LSTA and LMA standard confirms and funding memos
- Manage cash flows for the portfolio, including the transfer of monies to fund draw downs as well as purchases
- Trade document storage



● OFFICES
● DESKS

AMERICAS

- Cayman Islands
- USA:
 - Chicago (IL)
 - New York (NY)
 - Darien (CT)
 - Austin (TX)
 - Indianapolis (IN)
 - Los Angeles (CA)
- Canada
- Latin America

EUROPE

- Belgium
- Cyprus
- France
- Germany
- Guernsey
- Ireland:
 - Dublin & Cork
- Jersey
- Luxembourg
- Malta
- Spain:
 - Barcelona & Madrid
- The Netherlands
- United Kingdom
- Italy
- Nordic
- Poland
- Portugal
- Russia & CIS
- Switzerland

MIDDLE EAST & AFRICA

- Mauritius
- Israel
- Middle East

ASIA-PACIFIC

- Australia
- China:
 - Beijing, Nanjing & Shanghai
- Hong Kong
- Singapore
- India

YOUR TEAM

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Many leading international asset managers, lenders and asset owners choose Alter Domus as their partner for growth. Whether a stand-alone fund with limited investments, or a large multi-billion-dollar fund with complex investment streams across multiple jurisdictions, we understand your world.

Vertical integration allows us to build dedicated teams to provide support and bespoke solutions across your entire value chain. By tapping into a talent pool of some 2,500 employees across more than 40 offices and desks, our expertise and cutting-edge technology combine to put you ahead of the game.

With an established professional focus on the private equity, infrastructure, real estate, and debt and capital markets sectors, we offer fund administration, corporate services, depository services, transfer pricing, domiciliation and management company services. Our specific experience in the debt and capital markets sector allows us to provide specialist solutions such as loan administration, agency services, trade settlement and CLO manager services.

*YOU GROW. WE SUPPORT.

www.alterDomus.com